06047028

UNITED STATES JRITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

SEP 1 2 2006

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB A	APPROVAL
OMB Numbe Expires: Ma Estimated av- hours per for	erage burden
SEC U	USE ONLY
Prefix	Serial

DATE RECEIVED

Name of Offering (Check if this is an amendment and name has changed, and indicate change.)								
Series D Preferred Stock					_			
Filing Under (Check box(es) that apply): 🔲 Rule 504	□ F	tule 505	▼ Rule 506		☐ Section	4(6)	□ ULOE
Type of Filing:	I	□ New	Filing		×	Amendme	nt	
	A. BASIC	DENTI	FICATION DA	ATA				
1. Enter the information requested a	oout the issuer	-						
Name of Issuer (check if this is an a	mendment and name has changed,	and indica	e change.)					
Nimblefish Technologies Inc.								
Address of Executive Offices	(Number and Stre	et, City, S	ate, Zip Code)	Telephone Nu	mber (I	Including Are	a Code)	
149 New Montgomery Street, Suite 600, San Francisco, CA 94105				415.247.7000				
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)			Telephone Number (Including Area Code)					
Same as above								
Brief Description of Business								
Type of Business Organization				C.	13 9	1 00-		
★ corporation	Iimited partnership, already	formed		Ø 5	t d	other please	specify):	
☐ business trust	☐ limited partnership, to be fo	rmed		TH		200 c		
Actual or Estimated Date of Incorporate	ion or Organization:	Month August	-	Year FIN 1999	MNC	AL.		
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: DE CN for Canada; FN for other foreign jurisdiction) ☑ Actual ☐ Estimated CN for Canada; FN for other foreign jurisdiction)								

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	Executive Officer	▼ Director	General and/or Managing Partner	
Full Name (Las Spurrier, Rane	t name first, if individual)					
	idence Address (Number and	Street City State Zin Code)				
	·	Montgomery Street, Suite 600), San Francisco, CA 94105			
Check	☐ Promoter	➤ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or	
Box(es) that					Managing Partner	
Apply:						
	t name first, if individual)					
Finch, Lawren		0.0.0.0				
	sidence Address (Number and		025			
Check		Suite 280, Menlo Park, CA 94			☐ General and/or	
Box(es) that	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☑ Director	Managing Partner	
Apply:					8. 8	
Full Name (Las	t name first, if individual)					
Blazensky, Der	rek					
	sidence Address (Number and					
	enture Capital, 1010 El Cam	ino Real, Suite 250, Menlo Pa	ark, CA 94025			
Check	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or	
Box(es) that Apply:					Managing Partner	
	t name first, if individual)			·		
Schwedner, Fr						
	sidence Address (Number and	Street City State Zin Code)				
		Montgomery Street, Suite 600), San Francisco, CA 94105			
Check	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or	
Box(es) that	_ :::::::::::::::::::::::::::::::::::::			_ =	Managing Partner	
Apply:			<u></u>			
	t name first, if individual)					
	s V, L.P. and entities affiliate					
	sidence Address (Number and		4048			
		Suite 280, Menlo Park, CA 9				
Check Boxes	☐ Promoter	E Beneficial Owner	☐ Executive Officer	☐ Director	General and/or	
that Apply:		·			Managing Partner	
•	t name first, if individual)					
	P. and entities affiliated there					
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Cardinal Venture Capital, 1010 El Camino Real, Suite 250, Menlo Park, CA 94025						
Check	☐ Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or	
Box(es) that	Li Promoter	E Belleticiai Owlici	LI Executive Officer	Li Director	Managing Partner	
Apply:						
Full Name (Las	t name first, if individual)					
Govil, Gaurav						
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Nimblefish Technologies Inc., 149 New Montgomery Street, Suite 600, San Francisco, CA 94105						
Check Boxes that Apply:	☐ Promoter	■ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner	
Full Name (Las Blair, Stuart	t name first, if individual)					
	sidence Address (Number and					
c/o Nimblefish Technologies Inc., 149 New Montgomery Street, Suite 600, San Francisco, CA 94105						

Check Boxes that Apply:	☐ Promoter	➤ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner		
	t name first, if individual)						
PhiFiz, LLC	 			,			
	sidence Address (Number and	, ,, , , , ,					
	gs, 760 Old Jonas Road, Lat	<u> </u>			<u> </u>		
Check Boxes that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner		
Full Name (Las	t name first, if individual)						
Fujioka, Russ							
	sidence Address (Number and	Street, City, State, Zip Code)					
616 Los Ninos	, Los Altos, CA 94022						
Check Boxes	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or		
that Apply:					Managing Partner		
•	st name first, if individual)						
Schapiro, Ben							
Business or Residence Address (Number and Street, City, State, Zip Code)							
	Partners, One South Street	, Suite 800 Baltimore, MD 21	1202	•			
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner		
Full Name (Las	t name first, if individual)						
Questmark Pa	rtners II, L.P., and entities a	ffiliated therewith					
Business or Re	sidence Address (Number and	Street, City, State, Zip Code)					
c/o Questmarl	Partners, One South Street	, Suite 800 Baltimore, MD 21	1202				
Check	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or		
Box(es) that					Managing Partner		
Apply:							
,	st name first, if individual)						
Bach, Steve		10 7					
Business or Re	sidence Address (Number and	d Street, City, State, Zip Code)					
c/o Nimblefish	Technologies Inc., 149 New	Montgomery Street, Suite 60	0, San Francisco, CA 94105				

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Amount Already Aggregate Offering Price Sold 0.00 0.00 Debt 18,100,000.00 17,000,000.00 Equity Common × Preferred Convertible Securities (including warrants)..... 150,000.00 150,000.00 Partnership Interests 0.00 0.00 Other (Specify ___ 0.00 0.00 Total 18,250,000.00 17,150,000.00 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Investors Dollar Amount of Purchases 17,150,000.00 Accredited Investors 0.00 Non-accredited Investors 0.00 Total (for filings under Rule 504 only)

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

	Security	Sold	
Type of Offering			
Rule 505	N/A	\$ 8	
Regulation A	N/A	\$8	
Rule 504	<u>N/A</u>	\$8	
Total	N/A	\$8	

Dollar Amount

Type of

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees		\$\$
Printing and Engraving Costs		\$
Legal Fees	×	\$150,000.00
Accounting Fees		\$0.00
Engineering Fees		\$ <u>0.00</u>
Sales Commissions (specify finders' fees separately)		\$
Other Expenses (Identify)		\$ \$
Total	×	\$150,000.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS					
 Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjusted 	sponse to Part C - Question 1 an	d total expens	es furnished		\$17,000,000.00
5. Indicate below the amount of the adjusted gross proceeds to the issuer u If the amount for any purpose is not known, furnish an estimate and o payments listed must equal the adjusted gross proceeds to the issuer set f	theck the box to the left of the e	stimate. The	total of the		
, , , , , , , , , , , , , , , , , , , ,			o Officers, & Affiliates	I	Payment To Others
Salaries and fees	••••			□ s	
Purchase of real estate		□ \$		□ \$	
Purchase, rental or leasing and installation of machinery and equipment	•••••	□ s			0.00
Construction or leasing of plant buildings and facilities		□ s			0.00
Acquisition of other businesses (including the value of securities involved in		□ •	0.00	□ 3 <u></u>	0.00
in exchange for the assets or securities of another issuer pursuant to a merger)		□ \$	0.00	□ s	0.00
Repayment of indebtedness		□ \$	0.00	□ s	0.00
Working capital		□ \$	0.00	× \$	17,000,000.00
Other (specify):		□ s	0.00	□s	0.00
Column Totals		□ \$		-	17,000,000.00
Total Payments Listed (column totals added)		*	×\$17,000,00		17,000,000.00
, ,			<u>=1317,000,00</u>	<u>10.00</u>	
D. FED	ERAL SIGNATURE				
The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.					
Issuer (Print or Type)	Signature			Date	2
N. 11 G. T. 1 . 1 . 1	<,	/3		Septemb	er <u>Z</u> , 2006
Nimblefish Technologies Inc.	Title of Ciones (Driet on To	//			
Name of Signer (Print or Type) Steve Bach	Title of Signer (Print or Type) Chief Financial Officer and S	ecretary			
Stere Data	Cinci Financiai Officei allu 5				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)